

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

MILBANK 1551 NICHOLAS, LLC and
MILBANK 272 SHERMAN, LLC

-v-
1551 ST. NICHOLAS, LLC, 272 SHERMAN, LLC
and FIRST AMERICAN TITLE INSURANCE
COMPANY OF NEW YORK, as Escrow Agent

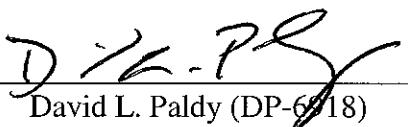
Civil Action No. 07 CIV 9834
(Koeltl, J.)

Rule 7.1 Statement

The undersigned counsel for defendants 1551 St. Nicholas, LLC and 272 Sherman, LLC submits this disclosure statement pursuant to Federal Rule of Civil Procedure 7.1 in order to enable District Judges and Magistrate Judges of the Court to evaluate possible disqualification or recusal. The filing parties, non-governmental limited liability companies, certify that the following are corporate parents, affiliates and/or subsidiaries of said party, which are publicly held: None.

Date: New York, New York
January 28, 2008

**STEMPEL BENNETT CLAMAN &
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